



(Amount in Rs. Lacs except share data)

UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31ST DECEMBER, 2011							
Particulars	Quarter ended			Year to Date		Year ended	
	31/12/2011	30/09/2011	31/12/2010	31/12/2011	31/12/2010	31/03/2011	
	(Unaudited)			(Unaudited)		(Audited)	
1	a) <b>Net Sales/ Income from Operations (net of excise)</b>	1,316.19	1,408.44	1,349.22	3,765.86	3,670.60	4,988.92
	b) <b>Services</b>	6.90	4.60	2.25	11.50	6.75	7.80
2	<b>Expenditure</b>						
	a) (Increase)/decrease in stock in trade and work in progress	(13.98)	114.26	133.79	64.74	69.58	124.45
	b) Consumption of Raw Materials	1,111.33	934.79	773.48	2,765.24	2,410.99	3,242.13
	c) Purchase of traded goods	1.54	16.19	9.15	42.38	71.98	99.77
	d) Employees cost	222.51	200.19	158.82	646.25	750.16	1,024.57
	e) Depreciation	60.78	60.39	56.42	180.75	178.86	250.10
	f) Other Expenditure	219.01	191.06	255.01	578.13	639.60	761.57
	g) Total	1,601.19	1,516.88	1,386.67	4,277.49	4,121.17	5,502.59
3	<b>Profit/(Loss) from Operations before Other Income, Interest &amp; Exceptional Items (1-2)</b>	(278.10)	(103.84)	(35.20)	(500.13)	(443.82)	(505.87)
4	Other Income	9.52	9.10	20.31	33.08	52.13	52.73
5	<b>Profit/(Loss) before Interest &amp; Exceptional Items (3+4)</b>	(268.58)	(94.74)	(14.89)	(467.05)	(391.69)	(453.14)
6	Interest	97.54	101.52	102.27	292.70	263.53	359.47
7	<b>Profit/(Loss) after Interest but before Exceptional Items (5-6)</b>	(366.12)	(196.26)	(117.16)	(759.75)	(655.22)	(812.61)
8	<b>Exceptional Items :</b>						
	- Exceptional Expense - Voluntary Retirement Scheme Compensation and other related expenses	-	-	-	-	1,452.91	1,457.20
	- Exceptional Income - Income on sale of portion of Fixed Assets	-	-	-	-	(200.00)	(200.00)
	- Exceptional Expense - Expenses related to sale of Mulund Land	-	47.50	-	47.50	-	90.30
9	<b>Profit/(Loss) from Ordinary Activities before tax (7-8)</b>	(366.12)	(243.76)	(117.16)	(807.25)	(1,908.13)	(2,160.11)
10	<b>Tax expenses :</b>						
	a) Current	-	-	(45.00)	-	-	-
	b) Deferred	-	-	(7.37)	-	(22.11)	(39.31)
11	<b>Net Profit/(Loss) from Ordinary Activities After tax (9-10)</b>	(366.12)	(243.76)	(64.79)	(807.25)	(1,886.02)	(2,120.80)
12	Extraordinary Item	-	-	-	-	-	-
13	<b>Net Profit/(Loss) for the period (11-12)</b>	(366.12)	(243.76)	(64.79)	(807.25)	(1,886.02)	(2,120.80)
14	<b>Paid-up Equity Share Capital</b> (Face value of Rs.10 per share)	369.60	369.60	369.60	369.60	369.60	369.60
15	<b>Reserves excluding Revaluation Reserves</b> (as per Balance Sheet of previous accounting year)	-	-	-	-	-	660.32
16	<b>Earnings Per Share (EPS)</b>						
	a) Basic and Diluted EPS (before Extraordinary items) (not Annualised)	(9.91)	(6.60)	(1.75)	(21.84)	(51.03)	(57.38)
	b) Basic and Diluted EPS (after Extraordinary items) (not Annualised)	(9.91)	(6.60)	(1.75)	(21.84)	(51.03)	(57.38)
17	<b>Public shareholding</b>						
	Number of shares	942,664	942,664	942,664	942,664	942,664	942,664
	Percentage of shareholding	25.50%	25.50%	25.50%	25.50%	25.50%	25.50%
18	<b>Promoters and Promoter group Shareholding</b>						
	a) Pledged / Encumbered						
	- Number of shares	465,104	465,104	465,104	465,104	465,104	465,104
	- Percentage of share (as a % of the total shareholding of Promoters & Promoter group)	16.89%	16.89%	16.89%	16.89%	16.89%	16.89%
	- Percentage of share (as a % of the total share capital of the Company)	12.58%	12.58%	12.58%	12.58%	12.58%	12.58%
	b) Non - Encumbered						
	- Number of shares	2,288,232	2,288,232	2,288,232	2,288,232	2,288,232	2,288,232
	- Percentage of share (as a % of the total shareholding of Promoters & Promoter group)	83.11%	83.11%	83.11%	83.11%	83.11%	83.11%
	- Percentage of share (as a % of the total share capital of the Company)	61.92%	61.92%	61.92%	61.92%	61.92%	61.92%



**Schrader Duncan Limited**  
 Regd. Office : F-33,Rajangaon, MIDC, Tal. Shirur , Dist. Pune - 412 209  
 Website: www.schraderindia.com

(Amount in Rs. Lacs)

SEGMENT INFORMATION AS PER CLAUSE 41 OF THE LISTING AGREEMENT FOR THE QUARTER ENDED 31ST DECEMBER, 2011						
Particulars	Quarter ended			Year to Date		Year ended
	31/12/2011	30/09/2011	31/12/2010	31/12/2011	31/12/2010	31/03/2011
	(Unaudited)			(Unaudited)		(Audited)
1	<b>Segment Revenue</b>					
	<b>(Net of Discount and excise Duty)</b>					
	a) Automotive tyre tube valves and accessories	574.95	499.85	517.55	1,449.73	1,394.43
	b) Pneumatic and Hydraulic equipment	741.24	908.59	831.67	2,316.13	2,276.17
	<b>Total</b>	<b>1,316.19</b>	<b>1,408.44</b>	1,349.22	<b>3,765.86</b>	3,670.60
	Less : Inter segment revenue	-	-	-	-	-
	Net Sales /Income from Operations	<b>1,316.19</b>	<b>1,408.44</b>	1,349.22	<b>3,765.86</b>	3,670.60
2	<b>Segment Results</b>					
	[Profit/(Loss) before Tax and Interest from each segment]					
	a) Automotive tyre tube valves and accessories	(235.13)	(156.30)	(94.35)	(530.76)	(2,038.62)
	b) Pneumatic and Hydraulic equipment	7.13	133.78	156.01	273.73	468.39
	<b>Total Segment Results</b>	<b>(228.00)</b>	<b>(22.52)</b>	61.66	<b>(257.03)</b>	(1,570.23)
	Less :-					
	i Interest (net)	96.80	100.91	100.97	290.91	259.78
	ii Other un-allocable expenditure net of un-allocable income.	41.32	120.33	77.85	259.31	78.12
	<b>Total Profit/(Loss) Before Tax</b>	<b>(366.12)</b>	<b>(243.76)</b>	(117.16)	<b>(807.25)</b>	(1,908.13)
3	<b>Capital Employed</b>					
	(Segment Assets - Segment Liabilities)					
	a) Automotive tyre tube valves and accessories	2,513.47	2,689.66	2,972.90	2,513.47	2,972.90
	b) Pneumatic and Hydraulic equipment	882.65	954.73	624.97	882.65	624.67
	c) Unallocable	(3,173.45)	(3,055.60)	(2,332.88)	(3,173.45)	(2,332.88)
	<b>Total</b>	<b>222.67</b>	<b>588.79</b>	1,264.99	<b>222.67</b>	1,264.69

**Notes: ---**

- 1 The above results for the quarter ended December 31, 2011 have been reviewed by the Audit Committee and thereafter approved by the Board of Directors as its meeting held on February 10, 2012.
- 2 The above results for the quarter ended December 31, 2011 were subjected to a "Limited Review" by the Statutory Auditors of the Company.
- 3 The Company has entered in to an irrevocable agreement in March 2011 for sale of front portion of land of Mulund Plant at a consideration of Rs. 43 Crores and received an advance of Rs. 20 Crores upto December 31, 2011. The Profit on sale will be recorded at a future date on completion of all requisite formalities.
- 4 Shareholders complaints status  
As at October 1, 2011 : Nil, Received and Redressed during the Quarter: 1 No, As at December 31, 2011: Nil.
- 5 Previous period's figures have been regrouped where necessary.

**For Schrader Duncan Limited**

Date : 10th February, 2012  
Place : Mumbai

Shantanu Parvati  
**Whole Time Director**